



SweetwaterPractice  
Counseling & Consulting

## PATIENT INFORMATION

Patient's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Marital Status: ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

Ethnicity: \_\_\_\_\_ Religion: \_\_\_\_\_

Home Address: \_\_\_\_\_

\_\_\_\_\_

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ ☐ Student

Employer (School, if student): \_\_\_\_\_

## EMERGENCY CONTACT

Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_

Are you currently working with any other practitioners? [ ] Yes [ ] No

If Yes, Name and Address:

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Prior Counseling – Name(s) & Date(s):

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Current Medications / Dosages (Include Over the Counter):

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Have you had any problems with current or past medications? \_\_\_\_\_ If Yes, Details:

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Any difficulty with drugs or alcohol now or in the past? (Legal, recreational, occupational?)

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Major reason for seeking help at this time:

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How long have you had these problems or symptoms?

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Why did you seek help now?

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What goals do you have for therapy?

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Do you have any serious or chronic medical conditions? [ ] Yes [ ] No

If Yes, Dates & Details:

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Have you had any serious accidents, head injuries, or seizures? [ ] Yes [ ] No

If Yes, Dates & Details:

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Do you have any recurring nightmares? [ ] Yes [ ] No      If yes, describe:

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Who loved you unconditionally or gave you positive reinforcement from age 0 to 18?

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Who loves you and supports you in your life now?

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What is your spirituality?

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What spiritual resources do you have, if any? By what name do you call your spiritual supports?

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What characteristics do you like most about yourself?

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What states of being do you want to live in or return to (peace, joy, creativity, freedom)?

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Have you lost any parts of yourself you would really like to have back in your life?

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# Informed Consent

Everyone participating in therapy is entitled to *confidentiality* with certain exceptions. These include situations where a client presents a danger to him/herself, an expressed danger to others, or where the therapist suspects that abuse of a child under the age of 18, an elder over 65 or a dependent adult is occurring or has occurred.

Therapy involves both benefits and risks. The style of therapy I use is a combination of counseling, guidance, coaching, advice giving, education, and homework. We will establish goals for your treatment so that your needs and objectives are met. There are no guarantees with any form of therapy. You may feel worse before you feel better and/or your relationships may suffer as you begin to feel better. The possible risks include the possibility of experiencing uncomfortable levels of feelings like sadness, guilt, anxiety, anger, loneliness and helplessness. Therapy often requires recalling experiences, some of which may be unpleasant. Therapy may involve making changes that can feel uncomfortable to you and those close to you. Should you notice any negative effects, please tell us immediately.

**Professional Conduct and Ethics:** I agree to abide by the Ethical Standards of the Georgia Board of Professional Counselors, Social Workers, and Marriage and Family Therapists. These standards are accessible on the Georgia Board's website <http://sos.georgia.gov>

**Cancellations and Missed Appointments:** Therapy appointments are made in advance and this time is held for you. If you are unable to attend a scheduled appointment, please give as much notice as possible. I require *24 hours notice to cancel or reschedule* an appointment. Without 24 hours notice, or if you are a "no show" for your appointment, you will be charged for your missed appointment.

**Therapeutic Touch:** On occasion, and only with your permission, we will use therapeutic touch during trauma therapy sessions. The touch may involve you remaining sitting on your chair or couch and receiving a supportive hand to hold, or the grounding touch of a hand on your shoulder, neck, or back. It is understood that therapeutic touch and the client-therapist relationship is always non-sexual and only happens if you as the client want or need it.

**Insurance:** We are what is referred to as an "Out of Network Provider." We do not bill your insurance company and payment is due at each session. However, we will provide a "Super-bill" if you are eligible for reimbursement from your insurance company. Services may be covered in full or in part by your health insurance company or employee benefit plan.

**Telephone, text, and email policy:** Generally, we ask that clients reserve discussing problems that arise between sessions for the next scheduled appointment time. We encourage you to use resources you have and to reach out to your support system. Unless there is an emergency, our schedules do not permit us to talk on the phone, respond to lengthy texts or answer lengthy emails in between sessions. If you feel the need to text or email information beyond the routine scheduling of appointments, we will wait to discuss the content in our next scheduled session. If telephone calls are necessary for a client emergency, please schedule a time for a telephone consultation, which will be charged at our regular rates (in 15-minute segments). I check voicemail and email Monday through Friday 9 AM-5 PM. To *contact me between sessions*, please call and leave a message on my confidential voicemail. Videoconference technology is reserved for therapy sessions only. I will give you my business card with my contact phone number. Your call will be returned within the next business day. If you are having a life-threatening emergency, **please call 911 immediately.**

**Divorce and/or Custody Cases:** We ask all our clients waive the right to subpoena us to court. This policy is set in order that we can preserve the efficacy and integrity of our therapeutic progress and relationship with you. It is our experience that our appearance in court will damage the therapist-client relationship, and it is our ethical duty to make every reasonable effort to promote the welfare, autonomy, and best interests of our clients. By signing this agreement, you are waiving right to have us subpoenaed and agreeing in fact not to have our records or us subpoenaed. We will be happy to provide a referral to another therapist who will be willing to appear in court if needed as an alternative if you would prefer.

In the case we are subpoenaed to appear in court even with this waiver – whether we testify or not – we charge double our standard fee for Court Related work ( \$400/hour). Any of our time dedicated to any court-mandated appearance including preparing documentation, discussions with lawyers and/or the guardian ad litem in connection with the court appearance and any time spent waiting at the courthouse in addition to time on the stand as well as any travel time will be billed at \$400 per hour. If we are requested for a half-day appearance, we require a 5-hour retainer of \$2000. For a full-day appearance, we require a 10-hour retainer of \$4000. All retainers must be paid in advance. As a general policy, we cannot be available “on-call,” as being called to come to court at the last minute in that fashion is too disruptive to our practice, and not fair to our clients that otherwise would be scheduled that day, taking off time from work and/or taking their children out of school to come to our office.

**Physical Examination:** We strongly recommend that each client obtain a thorough physical exam prior to commencing therapy. This is especially important if you are suffering symptoms of anxiety or depression, headaches, and/or weight gain/loss. Symptoms may be biologically caused or may be there for a protective reason.

My fee is \$200 for a 50-minute individual session. Payment is due at the end of each session.

**Having read and understood the above, I agree to these conditions of our work together.**

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Name of Client

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Therapist

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Signature of Client

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Signature of Therapist

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Date

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Date

## INFORMED CONSENT FOR TELEMENTAL HEALTH

### *What is Telemental Healthcare?*

Telemental healthcare includes the practice of diagnosis, treatment, education, goal setting, accountability, referral to resources, problem solving, skills training, and help with decision making through the use of internet-based videoconferencing. Telehealth psychotherapy may include psychological health care delivery, consultation, coaching, and/or counseling. Telehealth psychotherapy will occur primarily through interactive audio, video, and telephone communications.

### *Risks of Telemental Health*

1. Technological failure, such as unclear video, loss of sound, poor connection, or loss of connection.
2. Nonverbal cues are less readily available to both the therapist and the client.

### *Benefits of Telemental Health*

1. Less limitations by geographical location.
2. Reduction of travel to a physical office, which includes decrease in travel time.
3. Participation in therapy from your own home or the environment of your choosing.

Telemental health delivery by Karen Hebert, LMFT, LPC may occur only with current residents of Georgia. The current laws that protect privacy and confidentiality also apply to telemental health. Any exceptions to confidentiality are described in the Informed Consent document.

All existing laws regarding client access to mental health information and copies of mental health records apply.

No permanent video or voice recordings are kept from telemental health sessions. Clients may not record or store videoconference sessions or face-to-face sessions without written permission.

### *Expectations of client during each session*

1. Minimum bandwidth connection of 384 kb or higher.
2. Minimum resolution of 640x360 at 30 frames per second.
3. Operational web camera (HD 1080p is recommended).
4. Proper lighting and seating to ensure a clear image of each party's face.
5. Dress and environment appropriate to an in-office visit.
6. Only agreed upon participants will be present. The presence of any individuals unapproved by both parties and not part of the treatment plan will be cause for termination of the session.
7. Valid ID must be presented by the client during the initial consultation. In addition, a copy must be provided by the client for the medical file.
8. The client must disclose the physical address of their location at the start of the session. Unknown locations will be cause for termination of the session.
9. The client shall also provide a phone number where they can be reached in the event of service disruption.

Telemental health may not be the most effective form of treatment for certain individuals or presenting problems. If it is believed the client would benefit from another form of service (e.g. face-to-face sessions) or another provider, an appropriate referral will be made. If it would be beneficial for occasional face-to-face sessions with Karen Hebert, LMFT, LPC, this will be discussed as part of the treatment plan and the client has the right to refuse such a recommendation. This may result in a referral to another provider as well. All referrals will adhere to the Georgia Composite Board Code of Ethics for Licensed Professional Counselors and the American Association for Marriage and Family Therapy Code of Ethics.

I have the right to withhold or withdraw consent at any time without affecting my right to future care or treatment and without risking the loss or withdrawal of any benefits to which I would otherwise be entitled. I have read and understand the information provided above. I have the right to discuss any and all of this information with my therapist and to have any questions I may have regarding my treatment answered to my satisfaction.

Other risks include but are not limited to:

Although all text messages, voice mail and email are kept confidential, choosing this method may lead to your information not being protected. If you choose to communicate with your therapist in this manner, you must understand the risk and consent to using the following email, cell, and text below.

I consent to using email communication using the following email(s):

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I consent to using text messages using the following cell number(s):

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I consent to my therapist leaving me voice mail messages on the above cell number(s):

YES \_\_\_\_\_ NO \_\_\_\_\_

#### *Zoom Video*

I consent to using Zoom for therapy. Yes \_\_\_\_\_ No \_\_\_\_\_

#### *Emergency protocol*

In the event of a medical or mental crisis event, Karen Hebert, LMFT, LPC, will contact the patient's emergency contact. If she cannot get ahold of that person, Karen will contact the client's local emergency services. The information provided will include the nature of the crisis and immediate needs of the client.

#### *Response to technical difficulties*

Should technical difficulties cause session disruption, Karen Hebert, LMFT, LPC will contact the client via preferred telephone contact. If the technical difficulties can be resolved quickly, the session will resume and the client will not experience a shortened session length. If the technical issues cannot be resolved in a timely manner, the session will be rescheduled for a time when functionality is restored. The client will be contacted by email or phone to develop a plan for continuation of the session.

#### *Consent to Treatment*

I, voluntarily, agree to receive Telemental Healthcare assessment, care, treatment, or services and authorize Karen Hebert, LMFT, LPC provide such care, treatment, or services as are considered necessary and advisable. I understand and agree that I will participate in the planning of my care, treatment, or services and that I may withdraw consent for such care, treatment, or services that I receive through Karen Hebert at any time. By signing this Informed Consent, I, the undersigned client, acknowledge that I have both read and understood all the terms and information contained herein. Ample opportunity has been offered to me to ask questions and seek clarification of anything unclear to me.

Signature of Client \_\_\_\_\_

Date \_\_\_\_\_

## Limits of Confidentiality

Information discussed in the therapy setting is held confidential and not shared without written permission except under the following conditions:

1. If the client threatens suicide.\*
2. If the client threatens to harm another person.\*
3. If I have reason to suspect that a minor is being abused: including, but not limited to physical abuse, sexual abuse and unjustifiable cruelty or unreasonable punishment.\*
4. If I have reason to suspect that an elderly person over 65 years of age or a dependent adult is being abused.\*
5. If I am ordered by the courts to break confidentiality to comply with legal requirements.
6. If I consult with other marriage & family therapists, social workers or psychologists in order to provide you with the best care and service.
7. If I have a written release from you, authorizing me to speak with a party you designate such as an insurance company representative, doctor, other healthcare provider, school or family member.

\* State law mandates that mental health professionals need to consult with social services to report these situations to the appropriate agency designated to receive such report.

**Having read and understood the above, I agree to these limits of confidentiality.**

\_\_\_\_\_  
Name of Client

\_\_\_\_\_  
Name of Therapist

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Signature of Therapist

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

## HIPPA Notice of Privacy Practices

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I hereby acknowledge that I received a copy of Sweetwater Practice's "HIPAA Notice of Privacy Practices" written in plain language. The Notice provides in detail the uses and disclosures of my protected health information that may be made by this practice, my individual rights, how I may exercise these rights, and the practice's legal duties with respect to my information. I understand I can obtain this practice's current Notice on request.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Credit Card Authorization Form

Please complete all fields. You may cancel this authorization at any time by contacting us. This authorization will remain in effect until cancelled.

Credit Card Information	
Card Type: <input type="checkbox"/> MasterCard <input type="checkbox"/> VISA <input type="checkbox"/> Discover <input type="checkbox"/> AMEX  <input type="checkbox"/> Other _____	
Cardholder Name (as shown on card): _____	
Card Number: _____	Security Code: _____
Expiration Date (mm/yy): _____	
Cardholder ZIP Code (from credit card billing address): _____	

I, \_\_\_\_\_, authorize Sweetwater Practice, LLC to charge my credit card above for agreed upon purchases. I understand that my information will be saved to file for future transactions on my account.

\_\_\_\_\_

Customer Signature

\_\_\_\_\_

Date

## Cancellations, Missed Appointments, and Collections Policy

Your appointment time has been reserved exclusively for you. If you must cancel your appointment, please do so as far ahead of time as possible. All cancellations must be made no less than 24 hours in advance of your scheduled appointment time. If the appointment is scheduled for Monday, it must be cancelled the previous Friday. This will allow adequate time to reschedule another client into that time slot. **If you do not cancel within the aforementioned 24 hour period, you will be responsible for payment of the full fee for the missed appointment.** Please be aware I do enforce this policy.

All unpaid balances **plus an additional 30% surcharge** will be sent to a collection agency for recovery after 60 days. Balances not paid to the collection agency 60 days after their initial billing will then be sent to the Credit Bureau and will appear on your credit report. **By signing this form, you are stating that you understand all of the policies listed and are agreeing to the release of your name to my collection agency if your bill is unpaid after 60 days.**

\_\_\_\_\_  
Name of Client

\_\_\_\_\_  
Name of Therapist

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Signature of Therapist

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

## THE AMEN CLINIC QUESTIONNAIRE

For each item, please describe your experience today or in the past two weeks using the following scale:  
0=Never, 1=Rarely, 2=Occasionally, 3=Frequently, 4=Very Frequently

- \_\_\_ 1. Frequent feelings of nervousness or anxiety
- \_\_\_ 2. Panic attacks
- \_\_\_ 3. Avoidance of places due to fear of having an anxiety attack
- \_\_\_ 4. Symptoms of heightened muscle tension (sore muscles, headaches)
- \_\_\_ 5. Periods of heart pounding, nausea, or dizziness (not w/ exercise)
- \_\_\_ 6. Tendency to predict the worst
- \_\_\_ 7. Multiple, persistent fears or phobias (dying, doing something crazy)
- \_\_\_ 8. Conflict Avoidance
- \_\_\_ 9. Excessive fear of being judged or scrutinized by others
- \_\_\_ 10. Easily startled or tendency to freeze in intense situations
- \_\_\_ 11. Seemingly shy, timid, and easily embarrassed
- \_\_\_ 12. Bites fingernails or picks skin
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 1- 12**

- \_\_\_ 13. Persistent sad or empty mood
- \_\_\_ 14. Loss of interest or pleasure from activities that are normally fun
- \_\_\_ 15. Restlessness, irritability, or excessive crying
- \_\_\_ 16. Feelings of guilt, worthlessness, helplessness, hopelessness
- \_\_\_ 17. Sleeping too much or too little, or early morning waking
- \_\_\_ 18. Appetite changes/ weight loss or weight gain through overeating
- \_\_\_ 19. Decreased energy, fatigue, feeling "slowed down"
- \_\_\_ 20. Thoughts of death or suicide, or suicide attempts
- \_\_\_ 21. Difficulty concentrating, remembering, making decisions
- \_\_\_ 22. Physical symptoms; headaches, chronic pain, digestive problems
- \_\_\_ 23. Persistent negativity or low self esteem
- \_\_\_ 24. Persistent feeling of dissatisfaction or boredom
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 13-24**

- \_\_\_ 25. Excessive or senseless worrying
- \_\_\_ 26. Upset when things are out of place or don't go according to plan
- \_\_\_ 27. Tendency to be oppositional or argumentative
- \_\_\_ 28. Tendency to have repetitive negative or anxious thoughts
- \_\_\_ 29. Tendency toward compulsive behaviors
- \_\_\_ 30. Intense dislike of change
- \_\_\_ 31. Tendency to hold grudges
- \_\_\_ 32. Difficulty seeing options in situations
- \_\_\_ 33. Tendency to hold on to own opinion and not listen to others
- \_\_\_ 34. Needing to have things done a certain way or you become upset
- \_\_\_ 35. Others complain you worry too much
- \_\_\_ 36. Tendency to say no without first thinking about the question
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 25-36**

0=Never, 1=Rarely, 2=Occasionally, 3=Frequently, 4=Very Frequently

- \_\_\_ 37. Periods of abnormally happy, depressed or anxious mood
- \_\_\_ 38. Periods of decreased need for sleep, energetic on much less sleep
- \_\_\_ 39. Periods of grandiose thoughts and ideas (feeling very powerful)
- \_\_\_ 40. Periods of increased talking or pressured speech
- \_\_\_ 41. Periods of too many thoughts racing through your mind
- \_\_\_ 42. Periods of increased energy level
- \_\_\_ 43. Periods of poor judgment that leads to risk-taking behaviors
- \_\_\_ 44. Periods of inappropriate social behavior
- \_\_\_ 45. Periods of irritability or aggression
- \_\_\_ 46. Periods of delusional or psychotic thinking
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 37 – 46**

- \_\_\_ 47. Short fuse or periods of extreme irritability
- \_\_\_ 48. Periods of rage without being provoked
- \_\_\_ 49. Often misinterprets comments as negative when they are not
- \_\_\_ 50. Periods of spaciness or confusion
- \_\_\_ 51. Periods of panic or fear for no specific reason
- \_\_\_ 52. Visual or auditory changes (seeing shadows or hearing sounds)
- \_\_\_ 53. Frequent periods of déjà vu (feeling you've been somewhere before)
- \_\_\_ 54. Sensitivity or mild paranoia
- \_\_\_ 55. Headaches or abdominal pain or uncertain origin
- \_\_\_ 56. History of head injury or family history of violence/ explosiveness
- \_\_\_ 57. Dark thoughts, may be homicidal or suicidal
- \_\_\_ 58. Periods of forgetfulness or memory problems
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 47- 58**

- \_\_\_ 59. Trouble staying focused
- \_\_\_ 60. Spaciness or feeling like you're in a fog
- \_\_\_ 61. Overwhelmed by tasks of daily living
- \_\_\_ 62. Feels tired, sluggish, or slow moving
- \_\_\_ 63. Procrastination, failure to finish things
- \_\_\_ 64. Chronic boredom
- \_\_\_ 65. Loses things
- \_\_\_ 66. Easily distracted
- \_\_\_ 67. Forgetful
- \_\_\_ 68. Poor planning skills
- \_\_\_ 69. Difficulty expressing feelings
- \_\_\_ 70. Difficulty expressing empathy for others
- \_\_\_ **Total number of questions with a score of 3 or 4 for questions 59-70**

## MODIFIED HCL-32 QUESTIONNAIRE

**Please try to remember a period when you were in a “high” state. How did you feel then? Please check these statements even if you do not feel that way currently. Please put a check mark by each that have applied in the past or now.**

	Description	
1	I need less sleep	
2	I feel more energetic and more active	
3	I am more self-confident	
4	I enjoy my work more	
5	I am more sociable (make more phone calls, go out more)	
6	I want to travel and/or do travel more	
7	I tend to drive faster or take more risks when driving	
8	I spend more money/too much money	
9	I take more risks in my daily life (in my work and/or other activities)	
10	I am physically more active (sport etc.)	
11	I plan more activities or projects.	
12	I have more ideas, I am more creative	
13	I am less shy or inhibited	
14	I wear more colorful and more extravagant clothes/make-up	
15	I want to meet or actually do meet more people	
16	I am more interested in sex, and/or have increased sexual desire	
17	I am more flirtatious and/or am more sexually active	
18	I talk more	
19	I think faster	
20	I make more jokes or puns when I am talking	
21	I am more easily distracted	
22	I engage in lots of new things	
23	My thoughts jump from topic to topic	
24	I do things more quickly and/or more easily	
25	I am more impatient and/or get irritable more easily	
26	I can be exhausting or irritating for others	
27	I get into more quarrels	
28	My mood is higher, more optimistic	
29	I drink more coffee	
30	I smoke more cigarettes	
31	I drink more alcohol	
32	I take more drugs (sedatives, anti-anxiety pills, stimulants)	